PUBLIC INSTITUTIONAL FINANCIAL INFORMATION

OBIS Financial Information Summary

Current position, seed-capital planning and projection discipline

Pre-formation stage | Public version | Version 1.0

July 31, 2026

1. Purpose and present status

This document provides a concise, transparent description of the current financial position of OBIS and the planning basis for its first financing phase. It distinguishes present facts from future scenarios and does not reproduce unreconciled long-range projections.

Institutional baseline. Currently, OBIS constitutes a structured idea in a process of formalization and documentary and digital development. Its evolution will require the establishment of a legal entity and an operating structure. In parallel, OBIS is initiating its first financing phase, corresponding to seed capital, intended to advance that formalization and facilitate future associations and alliances. Its online platform is under preparation.

2. Current financial position

Indicator	Position as of July 31, 2026
Commercial revenue	US$0
Capital received	US$0
Operating history	None
Legal entity and operating organization	To be established
Employees	0
Patents and registrations	0
Commercial contracts, associations and alliances	0
Online platform	Under preparation

The foregoing is the present-state baseline. OBIS has no historical operating financial statements. The financial work currently available consists of planning documents and conditional scenario projections prepared for internal analysis.

3. Preliminary seed-capital planning requirement

OBIS uses a preliminary seed-capital planning requirement of US$1.2 million. This amount is an initial planning objective, not capital already committed or received. It remains subject to legal formation, professional review, quotations, scope confirmation, priorities and approval.

Proposed use	Amount	Share
Early R&D and proof of concept	$400,000	33.3%
Regulatory and quality preparation	$200,000	16.7%
Minimum team and operations	$200,000	16.7%
Corporate, legal, tax and financial formalization	$150,000	12.5%
Intellectual property and protection strategy	$150,000	12.5%
Central contingency	$60,000	5.0%
Investment materials, data room and controlled platform	$40,000	3.3%
Total	**$1,200,000**	**100.0%**

4. Phased development path

1. Formalization: establish the legal, governance, tax, financial and controlled-documentation foundations.
2. Early de-risking: define proof-of-concept work, intellectual-property strategy, quality requirements and minimum operating capacity.
3. Evidence development: refine scientific, technical, regulatory, market and cost assumptions through qualified external review.
4. Partnership and financing readiness: open future associations, alliances and financing processes only when the corresponding evidence and approvals exist.

5. Nature and limits of financial projections

OBIS financial projections are scenario analyses of possible future development. They are based on assumptions and financial modeling; they are not current results, audited historical statements, contracts, commercial commitments or promises of performance. Scenario values may change materially as evidence, quotations, timelines, legal structure, regulation, intellectual-property review, manufacturing strategy and market information become available.

Valuation, ownership participation, dilution and investor returns. These matters have not been determined and are not authorized for disclosure at this stage. Their definition is subject to reconciliation of the Master Financial Model, the legal formation of OBIS, and the corresponding legal, financial and tax reviews.

6. Governance of future disclosure

OBIS will maintain a single version-controlled financial model, separate annual values from cumulative values, prevent double counting across programs, and distinguish platform revenue from enterprise valuation. Updated external information will be released only after internal consistency review and authorization.

7. Attribution and notice

OBIS is conceived and led by its founder, Pablo Ortiz Bisonó. ChatGPT has been used as an AI-assisted tool for documentary and analytical co-creation. This use does not make ChatGPT or OpenAI a founder, employee, partner, investor or owner of OBIS, and does not imply sponsorship, endorsement or institutional association by OpenAI.

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